

Delivering A Bankable Mining Financial Model

Our experienced team combines the skills of proven mining finance executives with specialist financial modellers, to support your journey from scoping study to final investment decision. Working closely with the study team, we deliver bankable financial models that make a real difference to mine financing and development.

The FTI Consulting difference

Industry knowledge

Our experts have decades of mining experience and maintain a strong industry network. We understand the issues; as former explorers, evaluators, developers, operators and investors.

Bankable brand

Mining financiers and investors trust us, regularly engaging us to assist with their most critical banking and investment decisions.

Best practice product

Our mine financial models are efficiently built and 'follow the physicals', with scenario flexibility and tailored outputs to meet investor needs.

Value focus

Our commercially minded modellers monitor the financial impact of your project's technical inputs and strategic options, providing real-time feedback along the way.

Team approach

We work closely with your study leaders, external technical advisors and key executives; to deliver your investment case.

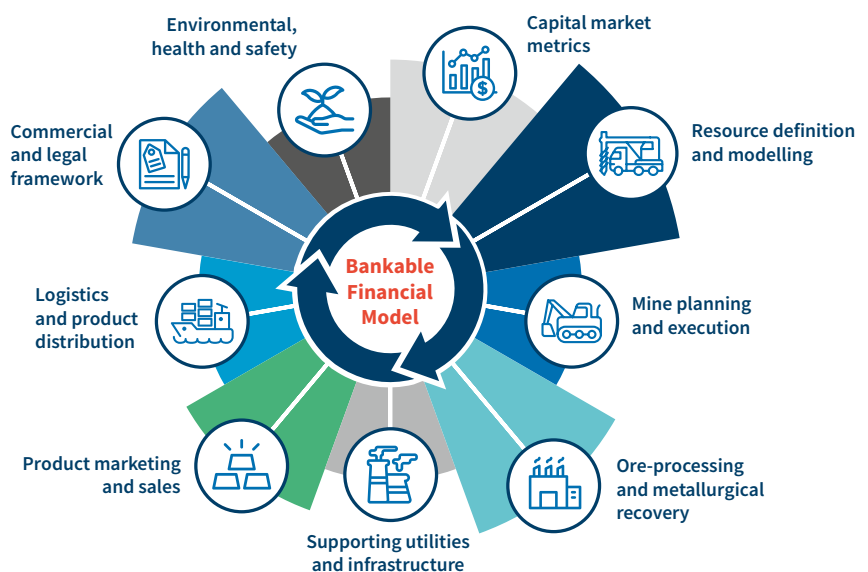
UNDERSTANDING WHAT FINANCIERS NEED

As a well known trusted advisor to leading international mining financiers, and with our work in refinancing operations in pressured circumstances, we know what banks and mining investment funds look for in a bankable financial model. This knowledge, combined with decades of hands-on corporate experience in senior mining finance roles, equips us to work closely with your study team, adding value along the way - from initial scoping to financial close.

RECOGNISING IT'S ABOUT ORE-BODY OPTIMISATION

We understand the ore-body drives corporate value. From experience we emphasise the factors which shape ore-body value and the bankability of an optimised study.

Our involvement during the planning stage can add significant value. We know what a bankable project looks like and can help identify, quantify and deal with issues as they arise during the study phase.

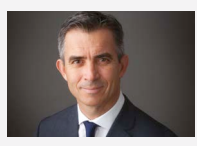


CHARACTERISTICS OF AN FTI CONSULTING MINE FINANCIAL MODEL

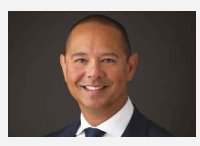
- 1** Efficient and robust
- 2** User friendly
- 3** Layout reflects physicals
- 4** Scenario flexibility
- 5** Minimises complex calculations
- 6** Built-in integrity checks
- 7** Verified, auditable
- 8** Three-way financial forecasts
- 9** Outputs support purpose

DELIVERING A BANKABLE MINING FINANCIAL MODEL

 <p style="margin-top: 20px;">Engagement and approach</p> <ul style="list-style-type: none"> – We apply small cohesive teams - focussed on outcomes, working alongside the board and senior executives. – We understand mining is a capital-intensive cyclical business and that miners need to analyse, plan and execute well to realise their full potential. 	 <p style="margin-top: 20px;">Ore-body value</p> <ul style="list-style-type: none"> – We recognise the ore-body is central to business value and strategic development options. – We think in terms of the current and potential future state of the business, through ore-body optimisation. 	 <p style="margin-top: 20px;">Economic and commercial</p> <ul style="list-style-type: none"> – We compile and analyse the opportunity in financial terms - drawing together inputs of the technical disciplines. – We don't get caught in one-dimensional analysis. We assess the factors that drive the economic outcome of the mine plan from multiple angles. 	 <p style="margin-top: 20px;">Capital and stakeholders</p> <ul style="list-style-type: none"> – We distil the situation, articulating mining developments in a way that investors can support. – We understand the importance of debt and equity capital markets - applying our international platform, skills, experience and networks to facilitate new funding solutions.
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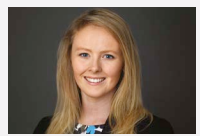
ANDREW BANTOCK
Senior Managing Director
+61 412 125 799
andrew.bantock@fticonsulting.com



STEVEN MICHAEL
Managing Director
+61 418 113 654
steven.michael@fticonsulting.com



MARTIN NICHOLSON
Senior Director
+61 8 6430 1335
martin.nicholson@fticonsulting.com



DANIELLE JEYES
Director
+61 438 011 759
danielle.jeyes@fticonsulting.com

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