

20 October 2020

**TO THE CREDITOR AS ADDRESSED**

**Gascoyne Resources Ltd ACN 139 522 900 ("GCY")**

**GNT Resources Pty Ltd ACN 159 772 077 ("GNT")**

**(Together "GRL Group")**

We refer to our previous correspondence in this matter.

I confirm that the Deed of Company Arrangement ("DOCA") executed on 26 June 2020 was wholly effectuated on 20 October 2020.

Please find enclosed Australian Securities and Investments Commission ("ASIC") Form 5056 'Notice that deed wholly effectuated' lodged with ASIC today confirming effectuation of the DOCA for the GRL Group of companies.

Accordingly, the GRL Group of companies are no longer trading "*Subject to DOCA*" and full control of the GRL Group has now returned to the Directors.

Further correspondence regarding your dividend entitlement will be provided to you in the coming days. We thank you for your support throughout the administration period.

Should you have any queries please feel free to contact either FTI Consulting on (08) 9321 8533 or at [Gascoyne\\_enquiries@fticonsulting.com](mailto:Gascoyne_enquiries@fticonsulting.com)

A handwritten signature in black ink, appearing to read "Michael Ryan".

**Michael Ryan**

**Joint and Several Trustee of the GRL Group Creditors Trust**

**FTI Consulting (Australia) Pty Limited**

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

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**Form 5056**

Corporations Act 2001  
**s444A(5), 445C(c) & (d), 445FA**  
Corporations Regulations 2001  
**Reg 5.3A.06 & Sch 8A**

## Notice that deed wholly effectuated

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### Liquidator details

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Registered liquidator number

**56688**

Registered liquidator name

**MICHAEL JOSEPH RYAN**

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### Company details

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Company name

**GASCOYNE RESOURCES LIMITED**

ACN

**139 522 900**

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### Deed wholly effectuated

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Deed of company arrangement was:  
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made  
**20-10-2020**

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### Certification

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Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed  
on

**26-06-2020**

certify that the deed is wholly effectuated by circumstances set out in the  
deed.

**Yes**

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## Authentication

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This form has been authenticated by  
Name MICHAEL JOSEPH RYAN  
This form has been submitted by  
Name Selina NAYLOR  
Date 20-10-2020

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**For more help or information**

Web [www.asic.gov.au](http://www.asic.gov.au)  
Ask a question? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630

**Form 5056**

Corporations Act 2001  
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Corporations Regulations 2001  
**Reg 5.3A.06 & Sch 8A**

## Notice that deed wholly effectuated

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### Liquidator details

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Registered liquidator number

**56688**

Registered liquidator name

**MICHAEL JOSEPH RYAN**

---

### Company details

---

Company name

**GNT RESOURCES PTY LTD**

ACN

**159 772 077**

---

### Deed wholly effectuated

---

Deed of company arrangement was:  
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made  
**20-10-2020**

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### Certification

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Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed  
on

**26-06-2020**

certify that the deed is wholly effectuated by circumstances set out in the  
deed.

**Yes**

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