

Financial Reporting Valuation Services

FTI Consulting provides independent valuation services for financial reporting requirements under IFRS and A-IFRS.

WHY FTI CONSULTING

Independence

We are not auditors and are free from the conflicts of interest that arise from audit relationships.

Global valuations practice

Our team of senior experts, based around the world in every major region, is multilingual, and is a valuable source for specialized valuation opinions.

Local expertise

Our Australian valuations team includes accredited business valuers, chartered accountants, CFA charter holders and MBAs with prior experience as equity analysts, bankers, corporate advisers, asset managers and auditors.

Authoritative valuations

Informed by a disciplined and robust application of accounting economics and finance that can withstand the highest scrutiny, and extensive experience across multiple industries and geographies.

Industry insights

700+ global industry specialists who provide industry expertise, technical and market insights, and transaction experience.

Key services

- Fair valuations of assets, liabilities and securities to assist with meeting financial reporting requirements
 - Valuation reports meeting Australian and international valuation standards for:
 - purchase price allocation
 - impairment testing
 - share based payments
 - Contemporaneous valuations in transactions and financial due diligence reviews - for buyers or vendors
- Opinions on fair value of:
- businesses
 - shares
 - debt
 - intangible assets
 - options and warrants
- Fixed asset and property valuations in partnership with third parties
 - Expert evidence for the courts, tribunals and other judicial bodies

Our valuation offering

Clients trust FTI Consulting to provide independent, cost-effective and pragmatic valuation advice that complies with accounting standards ASIC regulations, tax authority guidance, financial reporting and valuation standards. Our valuations can be applied across a broad range of commercial contexts, including:



Investment portfolios

- Alternative assets valuations
- Structuring and valuing long term incentive plans
- Advice on internal valuation policy and procedures
- Risk evaluation and pricing of complex assets



Taxation

- Tax consolidation
- Capital gains tax
- Principal asset test
- Small business concession
- Private ruling assistance
- Employee options



Transfer pricing

- Valuation of intellectual property and other intangible assets
- Profit margin benchmarking
- Royalty rate benchmarking
- Licensing advice
- Benchmarking analysis for transfer pricing reports
- Expert witness services for tax audits and disputes



Financial reporting

- Purchase price allocation
- Impairment review
- Share based payments
- Contingent consideration
- Financial instruments
- Leases



Transactions & restructurings

- Independent Expert's Reports (IER)
- Valuation opinions and advice
- Financial modelling services
- Fairness Opinions



Disputes & litigation

- Litigation, arbitration and expert determination
- Shareholder disputes
- Post acquisition disputes
- Matrimonial disputes
- Tax and transfer pricing disputes
- Professional negligence claims

Sample experience

Listed insurance brokerage

Valuations for purchase price allocation for the numerous acquisitions made over several years, as well as assistance with the annual impairment testing.

Financial services company

Annual valuations of the convertible notes issued in the numerous rounds of capital raisings since inception of the company.

“The FTI Consulting Reports are “excellent”. The Board takes a keen interest and “are all over it” because the Reports are used as a basis for calculating executive remuneration.

The team provides regular communications and are easy to work with.”

CFO

Financial services and funds management business

“FTI was very responsive and produced a high quality valuation opinion report. Clear explanation and evidence was provided to justify their view.”

PARTNER

Private equity firm

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