

WILLIAMS CORPORATION PTY LTD (IN LIQUIDATION) ACN 058 737 643

LIQUIDATORS' ACCOUNT OF ACTS AND DEALINGS IN THE WINDING UP OF THE COMPANY FROM 28 AUGUST 2017 TO 27 AUGUST 2018

I refer to my appointment as Liquidator of the Company on 28 August 2013. This account, which has been prepared in accordance with the provisions of Section 508(1) of the *Corporations Act 2001 (Cth)* ("the Act"), covers the period from 28 August 2017 to 27 August 2018.

In accordance with Section 1592 (Section 539(5) [Repealed]) of the Act, I give notice that six monthly statements of receipts and payments have been lodged with the Australian Securities and Investments Commission.

Receipts and Payments

A statement of my receipts and payments for the period 28 August 2017 to 27 August 2018 is ***attached**.

Creditors' Claims

The following Proofs of Debt from creditors have been received:-

| Class of Creditor | RECEIVED | |
|-------------------|------------------|------------|
| | Number of Proofs | Amount(\$) |
| Priority | 1 | 13,795 |
| Unsecured | 59 | 9,355,484 |
| Total | 60 | 9,369,279 |

There will be no dividend to unsecured creditors in the Liquidation.

Outstanding Issues

Property

I am continuing discussions with the Liquidator of The Passage Holdings Pty Ltd regarding the property and payout of the first mortgage.

FTI Consulting (Australia) Pty Limited

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Estimated completion of winding up

I estimate that this Liquidation will be finalised within the next 6 – 12 months.

Should you have any queries in relation to this matter, please contact Renee Lobb on either (07) 3225 4976 or via email to <u>Renee.Lobb@fticonsulting.com</u>.

DATED: 8 November 2018

Jøanne Dunn

Liquidator

*Attach.

Our Ref: RCL_434233Annual RTC 2018 Liquidators Account of Acts & Dealings



| | Total (\$) |
|----------------------------------|--------------|
| Receipts | |
| Discount on legal fees | 18,704.33 |
| GST Control: GST Paid (Received) | 5,687.00 |
| Interest Income | 33.02 |
| Land Rent | 44.65 |
| Total Receipts | 24,469.00 |
| Payments | |
| Appointee Disbursements | (787.77) |
| Legal disbursements | (11,851.58) |
| Legal Fees | (98,466.47) |
| Total Payments | (111,105.82) |

