

6 June 2016

Our Ref: MWW_449063.0002r5.doc

CIRCULAR TO CREDITORS

Dear Sir/Madam

RE: Queensland Nickel Pty Ltd (In Liquidation) ACN 009 842 068 (the Company)

I refer to the appointment of John Park, Stefan Dopking, Quentin Olde and I as Voluntary Administrators of the Company on 18 January 2016 and to our subsequent appointment as Liquidators on 22 April 2016.

We wish to give notice to all creditors of a Public Examination to be held, details are as follows:

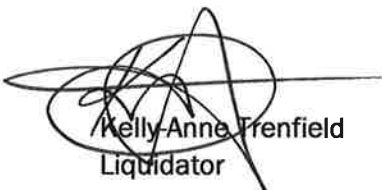
Time/ Date:	10:00 am on Tuesday, 14 June 2016
Place:	Federal Court of Australia 119 North Quay Brisbane Qld 4000
Examinee/s:	Mr Clive Mensink

The purpose of this Public Examination is to assist with the investigations into the affairs of the Company. The Public Examination is open to the public should any creditor wish to attend.

Should you require any further information in relation to the above, please do not hesitate to contact this office on either (07) 3225 4900 or at:

Employees: QNEmployees@fticonsulting.com
Creditors: QNCreditors@fticonsulting.com
General: Qldnickel@fticonsulting.com

Yours faithfully
FTI Consulting



Kelly-Anne Frenfield
Liquidator

FTI Consulting (Australia) Pty Limited
ABN 49 160 397 811 | ACN 160 397 811
22 Market Street | Brisbane QLD 4000 | Australia
Postal Address | GPO Box 3127 | Brisbane QLD 4001 | Australia
+61 7 3225 4900 telephone | +61 7 3225 4999 fax | fticonsulting.com

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