

Corporations Act 2001 (Cth)

NOTICE OF APPLICATION TO EXTEND CONVENING PERIOD

**Queensland Nickel Pty. Ltd.
(Administrators Appointed)
ACN 009 842 068
("the Company")**

NOTICE IS HEREBY GIVEN that an Application has been made by the Administrators of the Company to extend the period for the convening of the Second Meeting of Creditors to decide the future of the Company.

Pursuant to Section 436A of the *Corporations Act 2001 (Cth)*, the Administrators are required to convene a Second Meeting of Creditors to decide the Company's future. The Second Meeting of Creditors must be convened within 20 business days from the date of our appointment, being 16 February 2016.

Having regard to the complexity of the Administration, the time period required to assess the available assets of the Company, undertake the required investigations and to formulate the available options for creditors, the Administrators have made an Application to the Supreme Court of Queensland to extend the convening period to 15 April 2016.

At the First Meeting of Creditors, held on 29 January 2016, the Administrators informed the Creditors present of their intention to apply for an extension of the convening period for this period of time. By this notice, we are informing creditors of the details of the Application made by the Administrators.

The Application has been listed to hearing at 10.00am on 12 February 2016 in the Supreme Court of Queensland.

Any creditor may seek to appear at the hearing, including for the purpose of opposing the orders sought. In the event that any creditor intends to oppose the Application, the Administrators would be grateful to receive notice of such intention as soon as reasonably practicable.

A copy of the Application, and the Affidavit sworn on 11 February 2016 by Stefan Dopking and filed in support of the Application, will be sent to any creditor upon request.

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Should you have any queries in this matter, please contact this office on either (07) 3225 4900 or at:

Creditors: QNCreditors@fticonsulting.com

Employees: QNEmployees@fticonsulting.com

General: QldNickel@fticonsulting.com

Dated 11 February 2016

A handwritten signature in black ink, appearing to read 'John Park', with a stylized, cursive script.

John Park
Administrator