

FORM 529

Corporations Act 2001

Subregulation 5.6.12 (2)

**NOTICE OF RECONVENED SECOND MEETING OF
CREDITORS OF COMPANY UNDER ADMINISTRATION**

**Laura Ashley (Australia) Pty Ltd (Administrators Appointed)
ACN: 004 817 323 ("the Company")**

Notice is given that the reconvened second meeting of creditors of the Company will be held at the Institute of Chartered Accountants, Level 3, Bourke Place, 600 Bourke Street, Melbourne, Victoria at 10:00 A.M. on Thursday, 30 June 2016.

Agenda

The purpose of the meeting is:

1. To consider the Administrators' report in relation to the Company's affairs and any other matters raised relating to the Company's future and then to resolve either that:
 - (a) the Company execute a Deed of Company Arrangement; or
 - (b) the administration should end; or
 - (c) the Company be wound up.

Additionally the meeting can be adjourned by resolution of the creditors.

2. To consider and if thought fit approve the Administrators' remuneration.
3. To consider and if thought fit approve the interim remuneration of the Liquidator, if one is appointed.
4. To consider and if thought fit approve the remuneration of the Deed Administrator, if one is appointed.
5. If proposed, consider the appointment of an alternative deed administrator or liquidator.
6. If a Deed Administrator is appointed, to consider the appointment of a Committee of Creditors or if the Company is wound up, to consider the appointment of a Committee of Inspection.
7. Pursuant to Section 542(3)(c) of the Corporations Act 2001, the Liquidator (if appointed) be permitted to destroy the books and records of the Company, three (3) months after the deregistration of the Company, but subject to consent from the Australian Securities and Investments Commission.

To discuss any other relevant business which may arise.

Dated 20 June 2016



**Ross Blakeley
Administrator**