

Notice of Meeting of Creditors

Laura Ashley (Australia) Pty Ltd (In Liquidation) ACN 004 817 323 (“Company”)

Notice is given that a meeting of the creditors of the Company will be held at the Institute of Chartered Accountants, Level 18, Bourke Place, 600 Bourke Street, Melbourne, Victoria, 3000 on Tuesday, 17 October 2017 at 3:00 PM.

Agenda

The purpose of the meeting is:

1. To receive an update on the progress of the Liquidation;
2. To discuss the Liquidators’ Report to Creditors Pursuant to Section 508(1) of the Corporations Act 2001 (“**the Act**”) and the findings and recommendations therein;
3. To consider and approve Liquidators’ remuneration and internal disbursements; and
4. To discuss any other relevant business which may arise.

Attending and Voting at the Meeting

Creditors are invited to attend the meeting, however they are not entitled to participate and vote at a meeting unless:

- **Proof of debt:** They have lodged with the Liquidators particulars of the debt or claim and the claim has been admitted, wholly or in part, by the Liquidators. If a proof of debt has already been lodged, they do not need to do so again.
- **Proxies or attendance:** They are either present in person or by teleconference or validly represented by proxy, attorney or an authorised person under s250D of the Act. If a corporate creditor is represented, a proxy form, power of attorney or evidence of appointment of a company representative pursuant to Section 250D of the Act must be validly completed and provided to the Liquidators before the meeting.

A proxy is only valid for a particular meeting and will need to be resubmitted even if previously provided.

To enable sufficient time to review, proofs of debt and proxies (or document authorising the representation) should be submitted at details below by 5:00 PM on 16 October 2017.

RETURN TO: **Laura Ashley (Australia) Pty Ltd (In Liquidation)**

C/- FTI Consulting
Level 16, Bourke Place
600 Bourke Street
MELBOURNE VIC 3000

GPO Box 538
Melbourne VIC 3001

Phone: (03) 9604 0600
Fax: (03) 9604 0699
Email: meilin.lee@fticonsulting.com

Electronic facilities

Teleconference facilities will be made available at the meeting. To access those facilities, you need to provide a statement by email to Mei Lin Lee on meilin.lee@fticonsulting.com by no later than 2 business days before the meeting which sets out:

- **Name:** The name of the person and of the proxy or attorney (if any)
- **Address:** An address to which notices to the person, proxy or attorney may be sent
- **Contact:** The method of contacting the person, proxy or attorney for the purposes of the meeting.

On receipt of this statement, you will be provided with instructions on how to access the facilities for the meeting.

Any queries should be directed to Mei Lin Lee on (03) 9604 0600.