

26 September 2017

**Laura Ashley (Australia) Pty Ltd (In Liquidation)
ACN 004 817 323 ("the Company")**

Circular to Creditors

Creditors are advised that a meeting of the creditors of the Company will be held at the Institute of Chartered Accountants, Level 18, Bourke Place, 600 Bourke Street, Melbourne, Victoria, 3000 on Tuesday, 17 October 2017 at 3:00 PM.

The intent of the meeting is to discuss pertinent issues regarding the Company which include, but may not be limited to, the following:

- (i) To receive an update on the progress of the Liquidation;
- (ii) To discuss the Liquidators' Report to Creditors Pursuant to Section 508(1) of the Corporations Act 2001 and the findings and recommendations therein;
- (iii) Approval of the Liquidators' remuneration; and
- (iv) Any other business.

In this regard, the following documents in respect of the meeting are available for download from my firm's website at <http://www.fticonsulting-asia.com/cip>:

- (i) Notice of Meeting of Creditors;
- (ii) Form 535 – Formal Proof of Debt;
- (iii) Appointment of Proxy Form;
- (iv) Liquidators' Report to Creditors dated 26 September 2017; and
- (v) Liquidators' Remuneration Report dated 26 September 2017.

The following code will be required to be able to access the documents: 450328.fti.

Please insert the code when directed.

Creditors who are unable to directly access and download the documents can request that a copy of any of the above documents be mailed to them by emailing meilin.lee@fticonsulting.com, or by telephoning this office on (03) 9604 0600.

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811

Level 16, Bourke Place | 600 Bourke Street | Melbourne VIC 3000 | Australia

Postal Address | GPO Box 538 | Melbourne VIC 3000 | Australia

+61 3 9604 0600 telephone | +61 3 9604 0699 fax | fticonsulting.com

Proof of Debt

Please note that a creditor is not entitled to vote at a meeting unless their claim has been admitted by the Liquidators or the creditor has lodged with the Liquidators particulars of the debt or claim.

If you have not already lodged a proof of debt or wish to amend a proof of debt previously lodged, the enclosed proof of debt form, also available via the FTI Consulting website, must be completed and returned to this office no later than 5:00 PM on Monday, 16 October 2017.

Voting by Proxy

If you intend to appoint another person to act on your behalf at the meeting you are required to complete and return the enclosed proxy form, also available via the FTI Consulting website, appointing your representative to this office no later than 5.00 PM on Monday, 16 October 2017.

Please note that a new proxy form must be completed for this meeting. Any proxy form used for a previous meeting will not be valid for this meeting.

Telephone dial-in facilities for the meeting will be available. Please contact this office to register as a teleconference participant and obtain the necessary details.

Should you have any queries in relation to the administration of the Company, please contact Ms Mei Lin Lee of this office.

Thank you for your support during the administration.

Yours faithfully

**Laura Ashley (Australia) Pty Ltd
(In Liquidation)**



**Ross Blakeley
Liquidator**