

7 November 2022

AUSTRALIAN MUSIC GROUP HOLDINGS PTY LTD ACN 127 691 534
AUSTRALIAN MUSIC GROUP PTY LTD ACN 127 926 434
AMG SHARED SERVICES PTY LTD ACN 117 052 936
THE BILLY HYDE GROUP PTY LTD ACN 126 132 107
MUSICLINK GROUP PTY LTD ACN 125 412 464
BILLY HYDE IMPORTS PTY LTD ACN 102 430 704
MUSICLINK ORCHESTRAL SUPPLIES PTY LTD ACN 117 581 996
MUSIC LINK AUSTRALIA PTY LTD ACN 005 541 239
INTERMUSIC DISTRIBUTION PTY LTD ACN 006 539 831
AUSTRALIAN MUSIC PTY LTD ACN 125 007 561
BILLY HYDE MUSIC BRISBANE PTY LTD ACN 110 657 719
BILLY HYDE MUSIC GOLD COAST PTY LTD ACN 125 873 752
BILLY HYDE MUSIC GROUP PTY LTD ACN 116 398 371
BILLY HYDE MUSIC ADELAIDE PTY LTD ACN 118 409 466
MLA ASSET SERVICES PTY LTD ACN 131 523 905
BILLY HYDE MUSIC SUNSHINE COAST PTY LTD ACN 121 011 970
MLA SERVICES PTY LTD ACN 005 564 509
(ALL IN LIQUIDATION)
("COMPANIES")

CIRCULAR TO CREDITORS

I refer to previous correspondence regarding the Liquidation of the Companies.

I intend to declare a first and final dividend to ordinary unsecured creditors on **8 December 2022**.

In this regard, please see the attached Form 548, Notice of Declaration of Dividend and Form 535, Formal Proof of Debt form.

You are required formally to prove your debt or claim on or before **29 November 2022**, otherwise you may be excluded from participating in the dividend.

Please submit your claim by email to AMGcreditors@fticonsulting.com or by post to FTI Consulting, GPO Box 538 Melbourne VIC 3001.

Following the payment of the first and final dividend to ordinary unsecured creditors, I will take steps to finalise the Liquidations without any further notice to creditors. Accordingly, this is the final update to creditors.

Please email AMGcreditors@fticonsulting.com with any queries in this matter.

Yours faithfully

Australian Music Group Holdings Pty Ltd & Associated Companies
(All in Liquidation)



Ross Blakeley
Liquidator

Encl.

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811

Level 21, Bourke Place | 600 Bourke Street | Melbourne VIC 3001 | Australia

Postal Address | GPO Box 538 | Melbourne VIC 3001 | Australia

+61 3 9604 0600 telephone | +61 3 9604 0699 fax | fticonsulting.com

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF INTENTION TO DECLARE A
FINAL DIVIDEND**

**AUSTRALIAN MUSIC GROUP HOLDINGS PTY LTD ACN 127 691 534
AUSTRALIAN MUSIC GROUP PTY LTD ACN 127 926 434
AMG SHARED SERVICES PTY LTD ACN 117 052 936
THE BILLY HYDE GROUP PTY LTD ACN 126 132 107
MUSICLINK GROUP PTY LTD ACN 125 412 464
BILLY HYDE IMPORTS PTY LTD ACN 102 430 704
MUSICLINK ORCHESTRAL SUPPLIES PTY LTD ACN 117 581 996
MUSIC LINK AUSTRALIA PTY LTD ACN 005 541 239
INTERMUSIC DISTRIBUTION PTY LTD ACN 006 539 831
AUSTRALIAN MUSIC PTY LTD ACN 125 007 561
BILLY HYDE MUSIC BRISBANE PTY LTD ACN 110 657 719
BILLY HYDE MUSIC GOLD COAST PTY LTD ACN 125 873 752
BILLY HYDE MUSIC GROUP PTY LTD ACN 116 398 371
BILLY HYDE MUSIC ADELAIDE PTY LTD ACN 118 409 466
MLA ASSET SERVICES PTY LTD ACN 131 523 905
BILLY HYDE MUSIC SUNSHINE COAST PTY LTD ACN 121 011 970
MLA SERVICES PTY LTD ACN 005 564 509
(ALL IN LIQUIDATION)
("COMPANIES")**

A first and final dividend to ordinary unsecured creditors is to be declared on **8 December 2022** for the Companies.

You are required formally to prove your debt or claim on or before **29 November 2022**.

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

Dated 7 November 2022



**Ross Andrew Blakeley
Liquidator**

Level 21, Bourke Place
600 Bourke Street
MELBOURNE VIC 3000

FORM 535

Corporations Act 2001

subregulation 5.6.49(2)

- AUSTRALIAN MUSIC GROUP HOLDINGS PTY LTD ACN 127 691 534**
- AUSTRALIAN MUSIC GROUP PTY LTD ACN 127 926 434**
- AMG SHARED SERVICES PTY LTD ACN 117 052 936**
- THE BILLY HYDE GROUP PTY LTD ACN 126 132 107**
- MUSICLINK GROUP PTY LTD ACN 125 412 464**
- BILLY HYDE IMPORTS PTY LTD ACN 102 430 704**
- MUSICLINK ORCHESTRAL SUPPLIES PTY LTD ACN 117 581 996**
- MUSIC LINK AUSTRALIA PTY LTD ACN 005 541 239**
- INTERMUSIC DISTRIBUTION PTY LTD ACN 006 539 831**
- AUSTRALIAN MUSIC PTY LTD ACN 125 007 561**
- BILLY HYDE MUSIC BRISBANE PTY LTD ACN 110 657 719**
- BILLY HYDE MUSIC GOLD COAST PTY LTD ACN 125 873 752**
- BILLY HYDE MUSIC GROUP PTY LTD ACN 116 398 371**
- BILLY HYDE MUSIC ADELAIDE PTY LTD ACN 118 409 466**
- MLA ASSET SERVICES PTY LTD ACN 131 523 905**
- BILLY HYDE MUSIC SUNSHINE COAST PTY LTD ACN 121 011 970**
- MLA SERVICES PTY LTD ACN 005 564 509**
- (ALL IN LIQUIDATION)**

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Liquidator of the Companies *(please tick ONE company only)*:

- | | |
|---|--------------------------|
| Australian Music Group Holdings Pty Ltd | <input type="checkbox"/> |
| Australian Music Group Pty Ltd | <input type="checkbox"/> |
| AMG Shared Services Pty Ltd | <input type="checkbox"/> |
| The Billy Hyde Group Pty Ltd | <input type="checkbox"/> |
| Musiclink Group Pty Ltd | <input type="checkbox"/> |
| Billy Hyde Imports Pty Ltd | <input type="checkbox"/> |
| Musiclink Orchestral Supplies Pty Ltd | <input type="checkbox"/> |
| Music Link Australia Pty Ltd | <input type="checkbox"/> |
| Intermusic Distribution Pty Ltd | <input type="checkbox"/> |
| Australian Music Pty Ltd | <input type="checkbox"/> |
| Billy Hyde Music Brisbane Pty Ltd | <input type="checkbox"/> |
| Billy Hyde Music Gold Coast Pty Ltd | <input type="checkbox"/> |
| Billy Hyde Music Group Pty Ltd | <input type="checkbox"/> |
| Billy Hyde Music Adelaide Pty Ltd | <input type="checkbox"/> |
| MLA Asset Services Pty Ltd | <input type="checkbox"/> |
| Billy Hyde Music Sunshine Coast Pty Ltd | <input type="checkbox"/> |
| MLA Services Pty Ltd | <input type="checkbox"/> |

1. This is to state that the selected company above was on 23 August 2012, and still is, justly and truly indebted to: _____

_____ ABN _____

(full name, ABN and address of the creditor and, if applicable, the creditor's partners. If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor)

for _____ dollars and _____ cents.

Particulars of the debt are:

Date	Consideration (state how the debt arose)	Amount (exc GST)		Amount GST Only		Remarks (include details of voucher substantiating payment)
		\$	c	\$	c	

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction for the sum or any part of it except for the following: *(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount \$ c	Due Date

- 3.* I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- 3.* I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: _____ Dated: _____

Occupation: _____

Address: _____

(* Strike out whichever is inapplicable.)